

# About the Grundy County Community Foundation

Helping you help your community.



## What is the Grundy County Community Foundation?

As an affiliate of the Community Foundation of Northeast Iowa, the Grundy County Community Foundation is a public charitable foundation made up of funds created by individuals, families and businesses. We channel gifts from our donors to a variety of non-profit organizations in Grundy County.

## How does it work?

The Community Foundation idea is simple. Anyone can use it to give back to his or her community.

At the Community Foundation, we like to say that we are here to *help you help your community*. Through your gifts, you can help improve city parks and bike trails, support your local community playhouse or museums, protect the environment, take care of old historic buildings, provide health and dental care to low-income families, ensure youth have access to enriching programs and many other charitable community activities!

In 2009, we gave over \$96,000 in grants to support local charitable programs. But the needs are still great. By giving to the Grundy County Community Foundation, you can help us meet additional needs in the future.

## There are endless possibilities.

If you have a desire to do good and give something back to your community, the Community Foundation can help you make it happen. With our help, your possibilities are endless and the benefits for the community are infinite. Contact us if you would like to know more about our existing funds or if you would like to create your own named fund.

## How can I get involved?

Once you understand what we do, you will know if the Community Foundation is the right place for you to give. If it is, contact our administrative office at (319) 287-9106. Or browse our website at [www.cfnea.org/Grundy](http://www.cfnea.org/Grundy).

*(over for information about the 25% tax credit)*

## Community foundations

provide a simple, powerful, and highly personal approach to giving.

We offer a variety of giving tools to help people achieve their charitable goals. You can give cash, appreciated stocks, real estate, or other assets. Most charitable gifts qualify for maximum tax advantage under federal law. For more information and ideas on ways to integrate your financial planning with charitable giving, ask your financial advisor or contact the Community Foundation today.



Grundy County Community  
Foundation  
PO Box 1176  
Waterloo, IA 50704  
(319) 287-9106 phone  
[www.cfnea.org/Grundy](http://www.cfnea.org/Grundy) web

# Endow Iowa

Get credit(s) for creating lasting good.



*Giving through Grundy County Community Foundation to the causes and community you care about is rewarding—in more ways than one. Your gift creates lasting good in the community, and the Endow Iowa Tax Credit Program offers generous tax incentives to make it easier for you to give for less.*

**With Endow Iowa, you can give and receive.**

When you donate to a permanently endowed fund at a qualified community foundation, you're not only helping your neighbors today—you're building a stronger community tomorrow. And while that in and of itself is rewarding, with Endow Iowa, you'll also get back for giving. You'll be eligible to receive a 25% tax credit for each donation, up to a maximum amount of \$100,000 credit per taxpayer, in addition to any federal tax benefits for which you may qualify.

Every year, approximately \$4 million in Endow Iowa tax credits are set aside to distribute to those who make gifts to permanently endowed funds at a qualified community foundation, like Grundy County Community Foundation. The credits are available on a statewide first come, first served basis, so talk to your professional advisor today about how you can take advantage of this unique opportunity. Or contact our administrative office at (319) 287-9106 or email [mburk@cfnea.org](mailto:mburk@cfnea.org) for more information on Endow Iowa and how Grundy County Community Foundation is helping citizens help their community, forever.



Grundy County Community Foundation  
 Administrative Office ♦ PO Box 1176  
 Waterloo, IA 50704

(319) 287-9106 phone ♦ [www.cfnea.org/Grundyweb](http://www.cfnea.org/Grundyweb)

*(over for more information about the Community Foundation)*

## Gifts That Give Back

With Endow Iowa, donations to community foundations cost donors less. **For example**, a \$10,000 gift could cost just \$4,000\*.

**Gift: \$10,000**  
**Tax Credit: \$2,500**  
**Federal Deduction: \$3,500**  
**Total Tax Savings: \$6,000**  
**Total Cost of Gift: \$4,000\*\***

*\* Based on 35% marginal federal tax rate.*

*\*\* Gift appreciated securities and your total cost of gift is even less.*

We can help you help your community while getting the best possible tax benefits. To learn more, please contact our administrative office at (319) 287-9106 or visit [www.cfnea.org/Grundy](http://www.cfnea.org/Grundy).